

2024

Claims Roundtables

Continuing Legal Education

Contacting the AEGIS Claims Roundtable Committee

Questions, suggestions, comments or requests for additional copies of this program overview should be directed to a member of the Claims Roundtable Committee:

Shannon M. Ali

Senior Litigation Counsel
201.508.2639
ShannonAli@aegislimited.com

Garrett E. Finnegan

Senior Litigation Counsel
201.508.2644
GarrettFinnegan@aegislimited.com

Brett Popolow

Senior Litigation Counsel
201.508.2640
BrettPopolow@aegislimited.com

Jeffrey J. Schupack

Senior Vice President and
Chief Claims Officer
201.508.2658
JeffreySchupack@aegislimited.com

AEGIS Insurance Services, Inc.

1 Meadowlands Plaza
East Rutherford, NJ 07073
201.508.2600
aegislink.com

Dear AEGIS Members and Brokers,

We are pleased to announce our AEGIS 2024 Claims Roundtables, a one-of-a-kind program focusing exclusively on the education and preparedness of attorneys, claims and loss control professionals, and risk managers in the energy industry.

This year's roundtables embrace a variety of issues of concern to AEGIS member companies and are led by recognized industry faculty, highly experienced in the management and direction of complex claims and litigation issues.

Now in its 35th year, the AEGIS Claims Roundtable program reflects our commitment to providing members with superior claims-related services. We are pleased to report that with your support and involvement, thousands of representatives from hundreds of member companies have participated in the roundtables over the years.

Exclusively online via live webinar

The AEGIS 2024 Claims Roundtables will be offered exclusively online via live webinar. We have worked hard to make sure the format encourages creativity and participation, and that it will continue to enhance understanding of the fundamentals of claims and litigation management. Following each program, to the extent possible based on state-specific guidelines, AEGIS will request Continuing Legal Education (CLE) accreditation from states with mandatory continuing legal education requirements. AEGIS cannot guarantee approval from any jurisdiction.

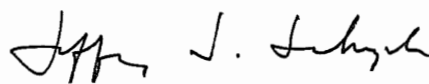
Registration

Please take a moment to review the 2024 schedule, as well as the registration information. You may register at any time, online at the AEGIS website (www.aegislink.com) or via e-mail or fax using the registration form. If you wish to register by phone or have any questions, please contact Kristin Sherwood at 201.508.2632 or KristinSherwood@aegislimited.com.

Shortly prior to each roundtable, registered participants will receive the webinar sign-on instructions.

The AEGIS Claims Roundtable program is one of the Claims Division's many contributions to the AEGIS mission to provide members with consistently superior insurance and risk management products and services, enabling them to achieve the lowest overall long-term cost of risk. By sharing this type of information, and by building on our collective energy industry expertise, we are better able to manage risk together, which is one of the hallmarks of our mutual relationship.

We look forward to your participation in the AEGIS 2024 Claims Roundtables.



Jeffrey J. Schupack

Senior Vice President and Chief Claims Officer

1

Maximizing Effectiveness of Jury Research, Focus Groups and Mock Trials

Thursday, March 28, 2024

As verdicts become increasingly unpredictable, mock trials and focus groups serve as an invaluable litigation blueprint for defendants. This roundtable will explore the effective use of mock trials and focus groups as key components of a proactive case management strategy for defendants, and best position them to achieve a favorable resolution. The discussion will feature case studies focused on juror psychology, presenting complex evidence, and developing themes for trial.

Ray Fuentes

Sr. Trial Consultant
R&D Strategic Solutions
Atlanta, GA

John Anaipakos, Esq.

Partner
O'Melveny & Myers LLP
Houston, TX

G. Bruce Parkerson, Esq.

Partner
Plauché Maselli Parkerson
New Orleans, LA

2

The Importance of Risk Transfer and Enforcing Your Indemnity Rights

Thursday, June 6, 2024

Limiting exposure through the use of contractual indemnity arrangements is a critical component of a successful risk mitigation strategy. But having an indemnification provision does not necessarily guarantee the ability to enforce it. This roundtable will discuss strategies to maximize the effectiveness of indemnity agreements and will address common issues such as Anti-Indemnity statutes, sole and comparative negligence limitations, and the availability of additional insured coverage. The panel will also cover the pros and cons of pursuing indemnity claims within the context of the underlying litigation, and how best to leverage and resolve your indemnity claim favorably.

David P. Abernathy, Esq.

Vice President and Legal Counsel

Spire Inc.

St. Louis, MO

James B. Glennon, Esq.

Shareholder

Foran Glennon

Irvine, CA

Belynda Reck, Esq.

Assistant General Counsel

Southern California Edison

Rosemead, CA

Roundtables will be held exclusively online via live webinar.

You may register online at aegislink.com or you may return this registration form via e-mail or fax to Kristin Sherwood.

Kristin Sherwood

AEGIS Insurance Services, Inc.

E-mail KristinSherwood@aegislimited.com

Phone 201.508.2632

Fax 201.508.5605

Registration Form

Please check the appropriate boxes below for the webinars you wish to attend.

**1 Maximizing Effectiveness of Jury Research,
Focus Groups and Mock Trials**
Thursday, March 28, 2024

I will attend

**2 The Importance of Risk Transfer and Enforcing
Your Indemnity Rights**
Thursday, June 6, 2024

I will attend

Will you be seeking Continuing Legal Education (CLE) credits?

Yes No

State	Bar ID#
State	Bar ID#
State	Bar ID#
Name	Title
Company	Telephone #
E-mail Address	Fax #
Street Address	City
State	ZIP (2024RT)

About AEGIS

AEGIS (*Associated Electric & Gas Insurance Services Limited*) was created in 1975 as a mutual insurer by and for the utility industry. Today, it has hundreds of member companies representing electric, natural gas and water utilities as well as other related energy companies. AEGIS Loss Control products and services are designed to help improve operations and reduce the long-term cost of risk for its member companies.