

# 2023

Continuing Legal Education

## Claims Roundtables

### Contacting the AEGIS Claims Roundtable Committee

*Questions, suggestions, comments or requests for additional copies of this program overview should be directed to a member of the Claims Roundtable Committee:*

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### Dear AEGIS Members and Brokers,

We are pleased to announce our 2023 AEGIS Claims Roundtables, a one-of-a-kind program focusing exclusively on the education and preparedness of attorneys, claims and loss control professionals, and risk managers in the energy industry.

This year's roundtables embrace a variety of issues of concern to AEGIS member companies and are led by recognized industry faculty, highly experienced in the management and direction of complex claims and litigation issues.

Now in its 34th year, the AEGIS Claims Roundtable program reflects our commitment to providing members with superior claims-related services. We are pleased to report that with your support and involvement, thousands of representatives from hundreds of member companies have participated in the roundtables over the years.

### Exclusively online via live webinar

The 2023 AEGIS Claims Roundtables will be offered exclusively online via live webinar. We have worked hard to make sure the format encourages creativity and participation, and that it will continue to enhance understanding of the fundamentals of claims and litigation management. Following each program, to the extent possible based on state-specific guidelines, AEGIS will request Continuing Legal Education (CLE) accreditation from states with mandatory continuing legal education requirements. AEGIS cannot guarantee approval from any jurisdiction.

### Registration

Please take a moment to review the 2023 schedule, as well as the registration information. You may register at any time, online at the AEGIS website ([www.aegislink.com](http://www.aegislink.com)) or via e-mail or fax using the registration form. If you wish to register by phone or have any questions, please contact Tatiana Leon at 201.508.2836 or [TatianaLeon@aegislimited.com](mailto:TatianaLeon@aegislimited.com).

Shortly prior to each roundtable, registered participants will receive the webinar sign-on instructions.

The AEGIS Claims Roundtable program is one of the Claims Division's many contributions to the AEGIS mission to provide members with consistently superior insurance and risk management products and services, enabling them to achieve the lowest overall long-term cost of risk. By sharing this type of information, and by building on our collective energy industry expertise, we are better able to manage risk together, which is one of the hallmarks of our mutual relationship.

We look forward to your participation in the 2023 AEGIS Claims Roundtables.



**Jeffrey J. Schupack**

Senior Vice President and Chief Claims Officer

# 1

## *AEGIS Gas & Electric Litigation Services – How We Assist Members in Major Gas and Electric Incidents*

**Thursday, June 8, 2023**

When the utility industry decided that its insurance needs would be better served by a mutual, it created AEGIS in 1975. Our policyholder members represent virtually the entire energy infrastructure in North America. To better serve our members, AEGIS uses its industry-wide experience to create products and services, like the Gas and Electric Litigation Services, with the goal of reducing loss exposure. In this service, litigators recommended by AEGIS work selectively with members and their defense counsel to optimize litigation results and reduce costs. Each attorney has more than 20 years of experience defending our members and, as such, will likely be familiar with any loss scenario, allegation or plaintiffs' expert a member may encounter. Through the use of case studies, Gas and Electric Litigation Service attorneys will illustrate the assistance they can provide and the value they bring to our members.

**Karen A. Baudendistel, Esq.**

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*St. Louis, MO*

**Timothy C. Conley, Esq.**

Partner  
*Lau, Lane, Pieper, Conley & McCreadie*  
*Tampa, FL*

**G. Bruce Parkerson, Esq.**

Partner  
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**David R. Schlee, Esq.**

Of Counsel  
*Baty Otto Coronado Scheer*  
*Kansas City, MO*

**Donald G. Stone, Esq.**

Partner  
*Paine Hamblen*  
*Spokane, WA*

# 2

## *Effective Incident Investigations – Why They Produce Better Results*

**Thursday, October 12, 2023**

The effective and efficient investigation of an incident can positively impact the direction of subsequent litigation and the resolution of your case. Our panel of in-house and outside counsel will discuss best practices for responding to an incident, including often overlooked areas of potential evidence. Our panelists will also discuss identifying cases for early resolution and how and when to approach claimants regarding settlement. Finally, because catastrophic incidents often attract the attention of government regulatory agencies, our panelists will offer a guide to National Transportation Safety Board (NTSB) investigations.

**Daniel M. Braude, Esq.**

Partner

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White Plains, NY*

**Vincent R. McCarthy, Esq.**

Partner

*McCarthy O'Connor  
Kansas City, MO*

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Associate General Counsel and Vice President, Litigation

*Oncor  
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**Thomas W. Tobin, Esq.**

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*Wilson Elser Moskowitz Edelman & Dicker  
White Plains, NY*

**Deron L. Wade, Esq.**

Member

*Dykema  
Dallas, TX*

## Roundtables will be held exclusively online via live webinar.

You may register online at [aegislink.com](http://aegislink.com) or you may return this registration form via e-mail or fax to Tatiana Leon.

### Tatiana Leon

AEGIS Insurance Services, Inc.

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Phone 201.508.2836

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## Registration Form

Please check the appropriate boxes below for the webinars you wish to attend.

**1 AEGIS Gas & Electric Litigation Services – How We Assist Members in Major Gas and Electric Incidents**  
Thursday, June 8, 2023

I will attend

**2 Effective Incident Investigations – Why They Produce Better Results**  
Thursday, October 12, 2023

I will attend

**Will you be seeking Continuing Legal Education (CLE) credits?**

Yes  No

State	Bar ID#
State	Bar ID#
State	Bar ID#
Name	Title
Company	Telephone #
E-mail Address	Fax #
Street Address	City
State	ZIP <span style="float: right;">(2023RT)</span>

### About AEGIS

AEGIS (*Associated Electric & Gas Insurance Services Limited*) was created in 1975 as a mutual insurer by and for the utility industry. Today, it has hundreds of member companies representing electric, natural gas and water utilities as well as other related energy companies. AEGIS Loss Control products and services are designed to help improve operations and reduce the long-term cost of risk for its member companies.