2027
Claims Roundtables

Contacting the AEGIS Claims Roundtable Committee

Questions, suggestions, comments or requests for additional copies of this program overview should be directed to a member of the Claims Roundtable Committee:

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Dear AEGIS Members and Brokers,

We are pleased to announce our AEGIS 2027 Claims Roundtables, a one-of-a-kind program focusing exclusively on the education and preparedness of attorneys, claims and loss control professionals, and risk managers in the energy industry.

This year's roundtables embrace a variety of issues of concern to AEGIS member companies. They are led by recognized industry faculty, who are highly experienced in the management and direction of complex claims and litigation issues.

Now in its 38th year, the AEGIS Claims Roundtable program reflects our commitment to providing members with superior claims-related services. We are pleased to report that with your support and involvement, thousands of representatives from hundreds of member companies have participated in the roundtables over the years.

Participate In Person or Online

The AEGIS 2027 Claims Roundtables will be offered with in-person sessions hosted at our Jersey City office, alongside live webinar participation. We have worked hard to ensure the format encourages creativity and participation while continuing to enhance understanding of the fundamentals of claims and litigation management.

Registration

Please take a moment to review the 2027 schedule, as well as the registration information. You may register online at the AEGIS website (www.aegislink.com) or via email using the registration form. If you wish to register by phone or have any questions, please contact Kristin Sherwood at KristinSherwood@aegislimited.com.

Shortly prior to each roundtable, registered participants will receive the webinar sign-on instructions.

The AEGIS Claims Roundtable program is one of the Claims Division's many contributions to the AEGIS mission to provide members with consistently superior insurance and risk management products and services, enabling them to achieve the lowest overall long-term cost of risk. By sharing this type of information and by building on our collective energy industry expertise, we are better able to manage risk together, which is one of the hallmarks of our mutual relationship.

We look forward to your participation in the AEGIS 2027 Claims Roundtables.

Mark Bluestein
Senior Vice President and Chief Claims Officer

Topics & Dates

1 *Emerging Technologies in Utility Claims: Advancing Investigation and Risk Management*

Thursday, March 18, 2027

The rapid advancement of technology over the past decade has transformed nearly every aspect of modern life – including how claims are investigated, evaluated, and resolved. Utilities are increasingly adopting these innovations to enhance operations across customer service, field response, and, critically, claims handling and litigation support. This roundtable will examine how utilities are leveraging emerging technologies in their daily operations, with particular focus on their role in claims management. Emphasizing public safety, we will explore tools and techniques that improve incident response, enhance root cause analysis, and strengthen the investigation of service-related events. From ground-level field data collection to aerial surveillance and remote monitoring, these technologies are reshaping how claims professionals gather evidence, assess exposure, and defend or resolve claims. As these capabilities continue to evolve, they will play an increasingly central role in effective risk management and claims outcomes.

Erin Jedlikowski
Manager, Emissions Programs & Reporting
Duke Energy

Adam Morris, P.E.
Team Leader of Advanced Mobile Leak Detection
NiSource, Inc.

Kyle W. Osier, P.E., CFEI
Mechanical Engineer
SEA, Ltd.

2 *Defending the Catastrophic Incident Case*

Thursday, June 24, 2027

This Roundtable will explore practical strategies for defending utilities against catastrophic injury and property damage claims arising from events such as electrical contacts, gas explosions, wildfires, and natural disasters. These incidents often involve severe injuries – such as burns, paraplegia and amputations – as well as extensive property damage. Such high-profile events often result in public scrutiny and heightened regulatory oversight, creating a highly challenging environment that can significantly increase exposure. Panelists will discuss effective approaches to early incident investigation, evidence preservation, liability and causation development, damages mitigation, expert coordination, and resolution strategy. Attendees will leave with a stronger understanding of how to better control exposure, minimize negative outcomes, and ultimately defend against catastrophic claims more effectively.

James Glennon, Esq.
Shareholder
Foran Glennon Palandech Ponzi & Rudloff PC

Eric Passeggio, Esq.
Partner
Wilson Elser

Mark A. Wilner, Esq.
Partner
Gordon Tilden Thomas & Cordell LLP

3

Navigating Modern Employment Practices Liability Claims

Thursday, October 21, 2027

Recent statistics indicate that the number of charges filed on an annual basis with the Equal Employment Opportunity Commission is immense, as over 80,000 such charges were brought each year from 2023 to 2025. Coupled with state, local and private-party claims and litigation, employers face potentially enormous exposure from these matters. This roundtable will discuss some of the newer types of employment practices liability (EPL) claims, including the intersection of employment law and artificial intelligence (AI), the impact of evolving diversity, equity, and inclusion (DEI) policies, and retaliation claims. Our panelists will discuss strategies to help defend such claims, as well as give an overview of recent EPL case law.

Rich Cino, Esq.
Principal
Jackson Lewis

Eric Felsberg, Esq.
Principal
Jackson Lewis

Kevin Kelleher
Associate
Bailey Cavalieri

Brian McDermott
Office Managing Principal
Jackson Lewis

Michael Thomas, Esq.
Principal
Jackson Lewis

Roundtables will be held both in-person and via live webinar.

In-person sessions will take place at:
AEGIS Insurance Services, Inc.
30 Hudson Street
Jersey City, NJ 07302

You may register online at aegislink.com or you may return this registration form via email to Kristin Sherwood.

Kristin Sherwood
AEGIS Insurance Services, Inc.

Email: KristinSherwood@aegislimited.com
Phone: 201.508.2632

2027 Claims Roundtables

Registration Form

Please check the appropriate boxes below for the sessions you wish to attend.

1 Emerging Technologies in Utility Claims: Advancing Investigation and Risk Management

Thursday, March 18, 2027

- ◯ I will attend in-person
- ◯ I will attend via webinar

2 Defending the Catastrophic Incident Case

Thursday, June 24, 2027

- ◯ I will attend in-person
- ◯ I will attend via webinar

3 Navigating Modern Employment Practices Liability Claims

Thursday, October 21, 2027

- ◯ I will attend in-person
- ◯ I will attend via webinar

Name ____________________ Title ____________________

Company ____________________ Telephone # ____________________

Email Address ____________________

Street Address ____________________ City ____________________

State ____________________ ZIP ____________________ *(2026RT)*

About AEGIS

AEGIS (Associated Electric & Gas Insurance Services Limited) was created in 1975 as a mutual insurer by and for the utility industry. Today, it has hundreds of member companies representing electric, natural gas and water utilities as well as other related energy companies. AEGIS Claims services are designed to help improve litigation outcomes and reduce the long-term cost of risk for its member companies.