

AEGIS Insurance Services, Inc.
1 Meadowlands Plaza
East Rutherford, NJ 07073
201.508.2600
www.aegislink.com

2011 Claims Roundtables

Continuing Legal Education

Contacting the Claims Roundtable Committee

Questions, suggestions, comments or requests for additional copies of this program overview should be directed to a member of the Roundtable Committee:

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Dear AEGIS Members and Brokers...

The AEGIS Claims Division is pleased to present its calendar for the 2011 AEGIS Claims Roundtable Program. The Roundtable Program is a reflection of our commitment to provide AEGIS members with superior claims-related services. Since its inception, the Roundtable Program has involved nearly 2,000 representatives of 200 member companies, and today, enthusiasm and participation are greater than ever.

The AEGIS Claims Roundtable Program is a one-of-a-kind series of educational seminars for utility and energy-related industry attorneys, claims and loss control professionals, and risk managers. Roundtable faculty members are highly experienced in the management of complex claims and litigation issues, and are chosen from a select pool of recognized industry claims managers, expert attorneys and consultants. The ever-changing topics address issues of current concern to member companies, while the format encourages creativity, participation and understanding of the fundamentals of claims and litigation management. The Roundtable Program is just one of the many Claims Division contributions to AEGIS' mission "to assure utility members consistently superior insurance and risk management products and services enabling them to achieve the lowest overall long-term cost of risk."

For those members unable to travel to East Rutherford, three roundtables have been scheduled in Washington DC, Chicago and Las Vegas. It's also possible to join the three East Rutherford seminars via videoconferencing. If you are interested in hosting one of our seminars, or having a Roundtable brought to your area, please contact one of the members of the Claims Roundtable Committee.

Continuing Legal Education (CLE) credits will continue to be offered. AEGIS requests CLE accreditation from all states with mandatory continuing legal education requirements.

Videoconferencing

Members can participate in the 2011 East Rutherford seminars by way of videoconferencing. Please call Sharon Sarch at 201.508.2654 or email her at *SharonSarch@aegislimited.com* two weeks prior to the scheduled conference.

Registration

Please take a moment to review the 2011 schedule as well as the registration information on the last page.

We recommend registration at least 14 days prior to each seminar. If you wish to register by phone or with less advanced notice, please contact Sharon Sarch at 201.508.2654.

We look forward to seeing you at the AEGIS Claims Roundtable seminars and hope you will take advantage of the additional program venues.



Bruce W. Roznowski
Senior Vice President, Claims

Climate Change

January 27 – East Rutherford, NJ

February 10 – Washington, DC

This program will offer an in-depth discussion of emerging federal climate change and renewable energy legislative initiatives and EPA regulatory programs that impact the utility industry, including those addressing allowances, permitting and air pollution control requirements, carbon pricing and trading, reporting, and industry-specific performance standards. Assuming that the much-anticipated U.S. Senate climate and energy bill has been released, the program also will address key provisions of the bill and compare them to the Waxman-Markey legislation passed by the U.S. House of Representatives in 2009. Since many individual states and several regional groups have moved aggressively to establish mandatory carbon reduction programs, we also will analyze those programs against the federal efforts (both legislative and regulatory) and discuss the extent to which state actions may be preempted. In addition, we will provide an update on the growing body of climate change litigation and the ongoing risks for AEGIS members from private party and governmental pressure for enhanced disclosure of climate change-related risks.

Terry Novatnack, CPCU, ARM
Director,
Corporate Risk and Insurance
PPL Corporation
Allentown, PA

Martin T. Booher, Esq.
Dewey & LeBoeuf
New York, NY

James A. Thompson, Esq.
Dewey & LeBoeuf
Washington, DC

Paul C. Freeman, Esq.
Dewey & LeBoeuf
New York, NY

Polly Towill, Esq.
Sheppard Mullin
Los Angeles, CA

Professionalism and Ethical Consideration in Case Management

May 12 – East Rutherford, NJ

May 26 – Chicago, IL

Utility companies are faced with claims and lawsuits arising from catastrophic injuries suffered by members of the public. These injuries can result from events such as electrical contacts and gas explosions. Such cases can be defended and damages mitigated if they are professionally and ethically investigated, prepared, negotiated and presented to a jury.

A distinguished panel of experienced industry in-house and outside counsel will discuss ethics and professional conduct during all stages of case development such as investigation, e-discovery, settlement negotiations, the decision to try the case and trial tactics.

Barbara Baran, Esq.
Senior Attorney
Integrus Business Support
Serving Peoples Gas
Chicago, IL

John Cowling, Esq.
Armstrong Teasdale
St. Louis, MO

David R. Schlee, Esq.
Schlee, Huber, McMullen &
Krause, P.C.
Kansas City, MO

David K. Markarian, Esq.
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NextEra Energy, Inc.
Juno Beach, FL

Joseph Harraka, Esq.
Becker Meisel LLC
Livingston, NJ

David G. Tomeo, Esq.
Becker Meisel LLC
Livingston, NJ

Directing the Discovery Process to Accurately Evaluate the Case

October 13 – East Rutherford

October 27 – Las Vegas

Most lawsuits are settled after discovery is complete, because both sides have had the opportunity to assess the relative strength and weaknesses of each side's case. In this Roundtable, experienced trial attorneys, in-house counsel and utility risk and claims professionals will discuss strategies for emphasizing your strengths and exposing the other side's weaknesses, for use before incurring the expense of discovery and, if necessary, during the discovery process. They will discuss strategies and methods for early case assessment, applicability of privileges to protect evidence from discovery, avoidance of sanctions, expert discovery, and e-discovery and document retention.

William Burch

Manager,
Claims and Collections
Commonwealth Edison
Oakbrook Terrace, IL

William E. Frese, Esq.

General Litigation Counsel
Public Service Enterprise
Group, Inc.
Newark, NJ

Betsy Kay

Senior Manager,
Claims and Subrogation
The Williams Companies, Inc.
Tulsa, OK

Vicki J. Kunz, CRM

Insurance Risk Manager
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Bismarck, ND

Mark J. Sweeney, Esq.

Litigation Attorney
Pacific Gas & Electric Co.
San Francisco, CA

Thomas W. Fee, Esq.

Fee, Smith, Sharp & Vitullo, LLP
Dallas, TX

G. Bruce Parkerson, Esq.

Plauche Maselli Parkerson L.L.P.
New Orleans, LA

Greg A. Post, Esq.

Kirby, Noonan, Lance & Hoge, LLP
San Diego, CA

Meals & Hotels

Meals

Continental breakfast, lunch and refreshments will be provided at all seminars.

Hotels

These hotels are convenient to AEGIS or transportation to East Rutherford:

Sheraton Meadowlands Hotel and Conference Center

2 Meadowlands Plaza

East Rutherford, NJ

201.896.0500

Newark Airport Marriott

Newark International Airport

Newark, NJ

973.623.0006

Renaissance Meadowlands Hotel

801 Rutherford Avenue

Rutherford, NJ

201.231.3100

About AEGIS

Associated Electric & Gas Insurance Services Limited (AEGIS) was created in 1975 as a mutual insurer by and for the utility industry. Today it has more than 360 members representing gas, electric and water utilities as well as other related energy companies. Part of the AEGIS mission is to assure utility members consistently superior insurance and risk management products and services, enabling them to achieve the lowest overall long-term cost of risk. The AEGIS Claims Roundtable seminars are part of our commitment to providing superior claims-related services.

Registration Form

Please check the appropriate boxes below for the seminars you wish to attend.

Climate Change

Thursday, January 27, 2011

AEGIS Boardroom, East Rutherford, NJ

Climate Change

Thursday, February 10, 2011

Washington, DC

Professionalism and Ethical Consideration in Case Management

Thursday, May 12, 2011

AEGIS Boardroom, East Rutherford, NJ

Professionalism and Ethical Consideration in Case Management

Thursday, May 26, 2011

Chicago, IL

Directing the Discovery Process to Accurately Evaluate the Case

Thursday, October 13, 2011

AEGIS Boardroom, East Rutherford, NJ

Directing the Discovery Process to Accurately Evaluate the Case

Thursday, October 27, 2011

Las Vegas, NV

Seminars in East Rutherford will be held at AEGIS, 1 Meadowlands Plaza, Fifth Floor.

For the address of a seminar being held in a location other than East Rutherford, contact a member of the Claims Roundtable Committee or visit the AEGIS website at www.aegislink.com.

To register, return this form in one of three ways:

Online at www.aegislink.com (News & Events >> Claims Roundtables)

Fax to Sharon Sarch at 201.508.1391

Mail to Sharon Sarch, AEGIS, 1 Meadowlands Plaza, East Rutherford, NJ 07073

Name	Title
Company	Telephone #
E-mail Address	Fax #
Mailing Address	City
State	ZIP

(2011RT)



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