


SAVE & EXIT

Company: Demo Excess Liability Company
Coverage: Excess Liability

1. Interview

2. Details

3. Review

4. Submit

- Placement
- Access
- Applicant Information
- Primary Risk Manager
- Primary Broker
- Operations, Exposures and Coverages
- Initial Overall Information
- Subsidiaries
- Underlying Limits

Applicant Information

Applicant's full legal name*

Address 1*

Address 2

Address 3

City*

State/Province*

ZIP/Postal Code*

Country*

Federal Tax ID Number*

General Comments

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Save
Next >>
Complete Later >>

Skip to step 2,Details >>

Q: What types of coverage use the new online application?

Q: When will the new version of the online application be available for renewals?

Q: Is the information provided for the previous application included in the new policy application?

Q: Have any of the questions on the application changed?

Q: Is there a limit to the number, size or format of attachments?

Q: Can several people work on the online application at the same time?

Q: Is it necessary to download the application and then upload it back to the AEGIS website when it's complete?

Q: What about cyber security?

Q: Is it necessary to complete every field in every section of the online application?

Q: Is training available for the new online application?

Q: I received an e-mail from the AEGIS website support team informing me that my application is available. How do I access it?

Q: How do I start working on my application?

Q: How do I save a copy of the application as a PDF for my records?

Q: Can you summarize the four-step process of the new online application?

Q: Who can I contact if I have questions or need help?

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What types of coverage use the new online application?

Excess Liability and Workers' Compensation.

When will the new version of the online application be available for renewals?

The new online application is being rolled out in 2010 and 2011. Applications will be posted six months prior to the renewal date. If you do not see your renewal application posted, please contact your underwriter.

Is the information provided for the previous application included in the new policy application?

Yes. The new application will be pre-filled with information submitted in your previous application. You will also have access to previous attachments.

Have any of the questions on the application changed?

Yes, but the changes are very minor. The real change is the application itself. It is now 100% web-based.

Is there a limit to the number, size or format of attachments?

Any number of files — up to 25 MB each — can be attached. Most formats are accepted, including doc, xls, ppt, pdf, jpg and zip files, however please do not attach bat or exe files.

Can several people work on the online application at the same time?

Yes. Risk managers, brokers and their designated team members can work on the same application at the same time (just not on the same sub-section).

Is it necessary to download the application and then upload it back to the AEGIS website when it's complete?

No. The new online application is 100% web-based. You do not download anything, just open the page and begin work. Data is saved directly and securely on the AEGIS website.

What about cyber security?

Data is secure because it's entered and stored in one place on the AEGIS website. Applications are not e-mailed among companies or stored in multiple places.

Is it necessary to complete every field in every section of the online application?

No. A new feature allows users to proceed past questions that may not be applicable and mark the section complete. However, all "yes/no" questions must be answered.

Is training available for the new online application?

Yes. Step-by-step webinars are conducted periodically throughout the year. Check your e-mail for an invitation several months prior to your renewal, or e-mail the AEGIS website support team at portalsupport@aegislimited.com for registration information regarding the next webinar. There is also a detailed User Guide posted in the "Help" section of the application.

I received an e-mail from the AEGIS website support team informing me that my application is available. How do I access it?

Login to AEGISlink.com. Click on the "Submit an Application" link in the e-mail to begin the online application process.

How do I start working on my application?

Follow these steps:

1. Login to AEGISlink.com
2. Go to My AEGIS > Submit an Application
3. Click > Renewal date January 1, 2011 or later >>
4. An application list will be displayed. Locate the application on which you would like to work.
5. Click anywhere on the name of the application to open it.
6. Begin working on the application.

How do I save a copy of the application as a PDF for my records?

This functionality will be available after October 1, 2010. Until then, you may print a copy of the application by

clicking on "Print" in the top, right-hand corner of the screen. This may take a few minutes.

Can you summarize the four-step process of the new online application?**1 Interview**

- Risk managers and brokers receive an email with a link to the pre-filled renewal application.
- Risk managers logon and verify type of "Placement" and provide "Access" to authorized brokers and/or team members.
- Basic questions are asked about the applicant, its subsidiaries, operations, exposures, type of coverage, and limits desired.

**2 Details**

- Only questions relevant to the applicant's operations, exposures and type of coverage will display.
- Risk managers and brokers work collaboratively on the "Details" sections.

**3 Review**

- **Broker Placement:** Once all sections are complete, the broker marks the application "Complete" and the risk manager is notified. The application is then "read-only" until the risk manager submits or returns the application.
- **Direct Placement:** Once all sections are complete, the risk manager can submit the application.

**4 Submit**

- The risk manager accepts the warranty and the "Submit" tab is activated. The risk manager submits the application to AEGIS.
- The submitted application is "read-only" and can be printed or viewed. Attachments can be printed, viewed or downloaded.

Who can I contact if I have questions or need help?

Contact the AEGIS website support team at portalsupport@aegislimited.com or at 1.866.MYAEGIS (1.866.692.3447). You can also refer to the "Help" section of the application, which includes a detailed User Guide.